

## **GROUP EXHIBIT A**

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SMITH, GAMBRELL & RUSSELL LLP  
PO BOX 930930  
ATLANTA, GA 31193-0930  
Main: 404-815-3500  
www.sgrlaw.com



BDC Group Creditors' Committee  
c/o Tammy Kemp, Chief Credit Officer  
Liquid Capital Exchange  
5075 Yonge Street  
Suite 700  
Canada

Date: April 23, 2024  
Matter: 912600.001  
Invoice No. 1160245

Matter: Representation of BDC Creditors' Committee

Elizabeth L. Janczak

For Professional Services.....\$3,224.00

**Current Invoice Amount .....****\$3,224.00**

Wire/ACH payment to Wells Fargo Bank  
Account name: SMITH, GAMBRELL & RUSSELL, LLP  
Wire routing number: 121000248  
ACH routing number: 061000227  
Account number: [REDACTED]  
For international wires: [REDACTED]  
[REDACTED] (for foreign currency)

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Page 1  
Date: April 23, 2024  
Matter: 912600.001  
Invoice No. 1160245

Matter: Representation of BDC Creditors' Committee

Elizabeth L. Janczak

### For Professional Services

Date	Biller	Narrative	Rate	Time	Fee
12/04/23	ELJ	Telephone conference with Austin Peiffer regarding case status including DIP, plan, and Kirkwood claim issues (0.5).	500.00	.50	250.00
12/15/23	ELJ	E-mail correspondence to Joe and Austin Peiffer regarding case status issues including budget, variance report, and Zayo issues (0.1); telephone conference with Shelly DeRousse regarding open case issues including KSB lien motion, potential investor NDA, and Zayo relief from stay motion (0.2); attending 12/15 hearing on KSB lien motion and Zayo relief from stay (0.5); review and prepare for same (0.2).	500.00	1.00	500.00
12/15/23	SAD	Telephone conference with Elizabeth Janczak regarding NDA, fee application and case strategy (0.2).	595.00	.20	119.00
12/19/23	ELJ	E-mail correspondence to Joe and Austin Peiffer regarding status update as to DIP budget and order, and investor NDA (0.1).	500.00	.10	50.00
12/21/23	ELJ	Telephone conference with Austin Peiffer regarding Zayo motion, budget and variance reports, accountant fee application, and general case status (0.3).	500.00	.30	150.00
01/04/24	ELJ	Telephone conference with Abe Carls regarding potential Zayo resolution and possible sale process (0.5).	500.00	.50	250.00
01/05/24	ELJ	Telephone conference with Shelly DeRousse regarding Zayo motion for relief status and potential asset sale (0.1).	500.00	.10	50.00

Matter: 912600.001  
Invoice No. 1160245Page 2  
April 23, 2024

Date	Biller	Narrative	Rate	Time	Fee
01/05/24	SAD	Telephone conference with Elizabeth Janczak regarding open case issues including motion for relief from stay and asset sales (0.1); review open items relating to same (0.2).	595.00	.30	178.50
01/08/24	ELJ	Telephone conference with Joe and Austin Peiffer regarding Zayo hearing prep and potential asset sale (0.7).	500.00	.70	350.00
01/09/24	ELJ	Revise, finalize, and execute NDA for potential investor/buyer (0.1).	500.00	.10	50.00
01/15/24	ELJ	E-mail correspondence to Abe Carls regarding KSB objection to SGR fee application and 1/18 hearing on Zayo motion (0.1).	500.00	.10	50.00
01/18/24	ELJ	Telephone conference with Abe Carls regarding Zayo settlement discussions and potential asset sale (0.6).	500.00	.60	300.00
01/29/24	ELJ	Review motion to convert, motion to stay case deadlines, and motions to expedite hearings (0.3).	500.00	.30	150.00
01/30/24	ELJ	Draft joinder to motion to stay case deadlines (0.2); attend hearing on motion to convert and motion to lift stay (0.8).	500.00	1.00	500.00
01/30/24	JW	File objection to lift stay motions (0.2); file joinder to motion to stay case (0.2); e-mail correspondence with Elizabeth Janczak regarding same (0.1).	315.00	.50	157.50
01/30/24	SAD	Review bankruptcy court order on lift stay motion (0.2).	595.00	.20	119.00
TOTAL FEES FOR SERVICES					\$3,224.00

**TIME AND FEE SUMMARY**

	Rate	Hours	Amount
Jacqueline Webster	315.00	0.50	157.50
Elizabeth L. Janczak	500.00	5.30	2,650.00
Shelly A. DeRousse	595.00	0.70	416.50
TOTAL		6.50	\$3,224.00

Matter: 912600.001  
Invoice No. 1160245

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April 23, 2024

## ACCOUNT SUMMARY

CURRENT INVOICE AMOUNT	\$3,224.00
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OR WHICH HAVE NOT YET BEEN POSTED. THESE WILL BE INCLUDED ON A LATER INVOICE.  
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**Smith Gambrell Russell**

BDC Group Creditors' Committee  
c/o Tammy Kemp, Chief Credit Officer  
Liquid Capital Exchange  
5075 Yonge Street  
Suite 700  
Canada

Date: April 23, 2024  
Matter: 912600.004  
Invoice No. 1160246

Matter: Secured Credit Issues

Elizabeth L. Janczak

For Professional Services.....\$3,706.50

**Current Invoice Amount .....****\$3,706.50**

Wire/ACH payment to Wells Fargo Bank  
Account name: SMITH, GAMBRELL & RUSSELL, LLP  
Wire routing number: 121000248  
ACH routing number: 061000227  
Account number: [REDACTED]  
For international wires: [REDACTED]  
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Page 1  
Date: April 23, 2024  
Matter: 912600.004  
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Elizabeth L. Janczak

Matter: Secured Credit Issues

**For Professional Services**

Date	Biller	Narrative	Rate	Time	Fee
12/01/23	ELJ	Review and finalize objections to KSB lien motions (0.3).	500.00	.30	150.00
12/01/23	JW	File objection to Keystone Savings Bank's motion to recognize lien (0.1); file response to Keystone Savings Bank's motion for summary judgment (0.2); e-mail correspondence with Elizabeth Janczak regarding same (0.1).	315.00	.40	126.00
12/01/23	SAD	Research sections 363 and 541 of the bankruptcy code in connection with KSB lien motion (0.7); draft and revise response to Keystone's motion for summary judgment (1.2).	595.00	1.90	1130.50
12/14/23	ELJ	Review KSB's reply in support of summary judgment on liens (0.6); draft summary in preparation for 12/15 hearing based on same (0.4).	500.00	1.00	500.00
12/15/23	ELJ	Review and prepare for hearing on KSB's motion to recognize liens and summary judgment on same, including argument outline (0.7).	500.00	.70	350.00
01/24/24	SRI	Multiple e-mail correspondence with Elizabeth Janczak and review documents regarding same for payment of pre- and postpetition receivables and whether proceeds are the bank's cash collateral (0.3).	500.00	.30	150.00
01/25/24	ELJ	Review KSB's notice of default (0.1); review interim DIP order and agreement in connection with same (0.2); e-mail correspondence to Eric Lam regarding same (0.1).	500.00	.40	200.00

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April 23, 2024

Date	Biller	Narrative	Rate	Time	Fee
01/26/24	ELJ	Review KSB's motion for relief from stay (0.2); multiple e-mail correspondence with Eric Lam regarding same and alleged defaults under DIP loan (0.2); telephone conference with Joe Peiffer and Austin Peiffer regarding same and next steps in case (0.8).	500.00	1.20	600.00
01/29/24	ELJ	Review secured creditors' motions for relief from stay and motions to expedite same (0.2).	500.00	.20	100.00
01/30/24	ELJ	Draft objection to KSB lift stay motion (0.2); multiple e-mail correspondence with Eric Lam and Joe Peiffer regarding same, insurance issues, and proposed order (0.5); review and comment upon draft order on same (0.1).	500.00	.80	400.00
TOTAL FEES FOR SERVICES					\$3,706.50

#### TIME AND FEE SUMMARY

	Rate	Hours	Amount
Jacqueline Webster	315.00	0.40	126.00
Shira R. Isenberg	500.00	0.30	150.00
Elizabeth L. Janczak	500.00	4.60	2,300.00
Shelly A. DeRousse	595.00	1.90	1,130.50
TOTAL		7.20	\$3,706.50

#### ACCOUNT SUMMARY

**CURRENT INVOICE AMOUNT** **\$3,706.50**

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Canada

Date: April 23, 2024  
Matter: 912600.005  
Invoice No. 1160247

Matter: SGR Retention and Fee Applications

Elizabeth L. Janczak

For Professional Services.....\$1,809.50

**Current Invoice Amount .....****\$1,809.50**

Wire/ACH payment to Wells Fargo Bank  
Account name: SMITH, GAMBRELL & RUSSELL, LLP  
Wire routing number: 121000248  
ACH routing number: 061000227  
Account number: [REDACTED]  
For international wires: [REDACTED]  
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Page 1  
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Matter: SGR Retention and Fee Applications

Elizabeth L. Janczak

### For Professional Services

Date	Biller	Narrative	Rate	Time	Fee
12/05/23	ELJ	Review exhibits to fee application to ensure compliance with time detail requirements (0.3).	500.00	.30	150.00
12/15/23	ELJ	Begin drafting SGR's second interim fee application (0.4).	500.00	.40	200.00
12/21/23	ELJ	Continue drafting SGR's second interim fee application (0.7).	500.00	.70	350.00
12/22/23	ELJ	Continue drafting SGR's second interim fee application (0.9); e-mail correspondence with Jackie Webster regarding same (0.1); review notice of hearing and certificate of service for same (0.1).	500.00	1.10	550.00
12/22/23	JW	Review second interim fee application (0.1); e-mail correspondence with courtroom deputy regarding obtaining hearing date for same (0.1); draft notice of hearing regarding same (0.3); draft certificate of service regarding same (0.2); e-mail correspondence with Elizabeth Janczak regarding same (0.1); file same (0.2); coordinate service of same (0.3).	315.00	1.30	409.50
01/11/24	ELJ	Draft proposed order on SGR second interim fee application (0.2).	500.00	.20	100.00
01/16/24	ELJ	Finalize proposed order on SGR fee application and e-mail correspondence to courtroom deputy regarding same (0.1).	500.00	.10	50.00
TOTAL FEES FOR SERVICES					\$1,809.50

Matter: 912600.005  
Invoice No. 1160247

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April 23, 2024

## TIME AND FEE SUMMARY

	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Jacqueline Webster	315.00	1.30	409.50
Elizabeth L. Janczak	500.00	2.80	1,400.00
<b>TOTAL</b>		<b>4.10</b>	<b>\$1,809.50</b>

## ACCOUNT SUMMARY

<b>CURRENT INVOICE AMOUNT</b>	<b>\$1,809.50</b>
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Date: April 23, 2024  
Matter: 912600.007  
Invoice No. 1160248

Matter: Plan and Disclosure Statement

Elizabeth L. Janczak

For Professional Services.....\$388.00

**Current Invoice Amount .....****\$388.00**

Wire/ACH payment to Wells Fargo Bank  
Account name: SMITH, GAMBRELL & RUSSELL, LLP  
Wire routing number: 121000248  
ACH routing number: 061000227  
Account number: [REDACTED]  
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Page 1  
Date: April 23, 2024  
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Invoice No. 1160248

Elizabeth L. Janczak

Matter: Plan and Disclosure Statement

### For Professional Services

Date	Biller	Narrative	Rate	Time	Fee
12/19/23	ELJ	Review and revise draft NDA relating to potential investors in reorganized company (0.2).	500.00	.20	100.00
12/20/23	SAD	Review NDA for potential investor identities (0.3); e-mail correspondence to Elizabeth Janczak regarding NDA (0.1).	595.00	.40	238.00
01/24/24	ELJ	Review GreenState's motion to set plan deadlines (0.1).	500.00	.10	50.00
TOTAL FEES FOR SERVICES					\$388.00

### TIME AND FEE SUMMARY

	Rate	Hours	Amount
Elizabeth L. Janczak	500.00	0.30	150.00
Shelly A. DeRousse	595.00	0.40	238.00
TOTAL		0.70	\$388.00

Matter: 912600.007  
Invoice No. 1160248

Page 2  
April 23, 2024

## ACCOUNT SUMMARY

CURRENT INVOICE AMOUNT	\$388.00
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Date: April 23, 2024  
Matter: 912600.008  
Invoice No. 1160249

Matter: Executory Contract and Unexpired Leases

Elizabeth L. Janczak

For Professional Services.....\$7,083.00

**Current Invoice Amount .....****\$7,083.00**

Wire/ACH payment to Wells Fargo Bank  
Account name: SMITH, GAMBRELL & RUSSELL, LLP  
Wire routing number: 121000248  
ACH routing number: 061000227  
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Page 1  
Date: April 23, 2024  
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Matter: Executory Contract and Unexpired Leases

Elizabeth L. Janczak

### For Professional Services

Date	Biller	Narrative	Rate	Time	Fee
12/11/23	ELJ	Review Zayo's motion to lift stay to reject contract and motion to expedite same (0.4); telephone conference with Jeff Goetz regarding same (0.5); telephone conference with Austin Peiffer regarding same (0.4); telephone conference with Abe Carls regarding same (0.5).	500.00	1.80	900.00
12/14/23	ELJ	Review BDC's response to Zayo Group motion to terminate stay as to services agreement (0.2).	500.00	.20	100.00
12/15/23	ELJ	Review KSB objection to Zayo lift stay motion (0.1); e-mail correspondence to Jeff Goetz regarding information requested from Zayo relating to motion for relief from stay (0.2).	500.00	.30	150.00
12/27/23	ELJ	Telephone conference with Jeff Goetz regarding status of Zayo relief from stay motion, evidentiary hearing, and Committee's request for documents (0.4).	500.00	.40	200.00
12/28/23	ELJ	Telephone conference with Jeff Goetz regarding Zayo's motion to lift the stay and documents requested by Committee in connection with same (0.2); telephone conference with Austin Peiffer regarding preparation for 1/4 hearing and evidence to be presented at same (0.5); e-mail correspondence with Abe Carls regarding same (0.1).	500.00	.80	400.00

Matter: 912600.008  
Invoice No. 1160249Page 2  
April 23, 2024

Date	Biller	Narrative	Rate	Time	Fee
12/29/23	ELJ	In depth review of Zayo's hearing exhibits and prior motion pleadings in preparation for 1/4 hearing (1.5); draft summary of issues and outline for same (0.8); telephone conference with Shelly DeRousse regarding strategy for same (0.2); e-mail correspondence to Austin Peiffer regarding Zayo hearing issues (0.2); research case law regarding Zayo's motion to modify stay (0.6); e-mail correspondence from Abe Carls and Jeff Goetz regarding Zayo documents and 1/4 hearing (0.2).	500.00	3.50	1750.00
12/29/23	SAD	Telephone conference with Elizabeth Janczak regarding preparation for hearing on Zayo lift stay (0.3).	595.00	.30	178.50
01/02/24	ELJ	Continue reviewing and preparing for hearing on Zayo motion to lift stay, including additional review of Zayo exhibits and preparation of outline (0.5); review Zayo objection to motion to continue (0.1); review BDC's joinder to motion to continue (0.1); draft objection to Zayo lift stay motion (0.5); telephone conference with Joe Peiffer regarding 1/4 hearing and Zayo motion (0.4); telephone conference and e-mail correspondence with Austin Peiffer regarding same (0.1); telephone conferences with Shelly DeRousse regarding same (0.2); attend hearing on KSB's motion to continue hearing (0.6); e-mail correspondence with Abe Carls regarding same and rescheduled hearing (0.1).	500.00	2.60	1300.00
01/02/24	SAD	Review Zayo respond to motion to continue hearing (0.2); review Keystone objection (0.4); multiple e-mail correspondence with Elizabeth Janczak regarding hearing (0.1); telephone conferences with Elizabeth Janczak regarding on lift stay motion (0.4).	595.00	1.10	654.50
01/03/24	ELJ	E-mail correspondence to Jeff Goetz regarding Committee's requests for documents in connection with Zayo motion (0.2); review Zayo exhibits in connection with same (0.2); e-mail correspondence to Austin Peiffer regarding information for Zayo hearing (0.1).	500.00	.50	250.00
01/05/24	ELJ	Review correspondence from Jeff Goetz regarding potential Zayo resolution and reconciliation of payables and invoices (0.3).	500.00	.30	150.00
01/08/24	ELJ	Telephone calls and e-mail correspondence to Joe and Austin Peiffer regarding 1/18 Zayo hearing and document requests (0.1).	500.00	.10	50.00

Matter: 912600.008  
 Invoice No. 1160249

Page 3  
 April 23, 2024

Date	Biller	Narrative	Rate	Time	Fee
01/12/24	ELJ	E-mail correspondence with Jeff Goetz, Abe Carls, and Joe Peiffer regarding status of Zayo settlement discussions, Zayo document production, and 1/18 hearing (0.2).	500.00	.20	100.00
01/16/24	ELJ	Review Zayo objection to second motion to continue hearing on lift stay (0.1); attend court hearing on KSB's continuance motion (0.5).	500.00	.60	300.00
01/18/24	ELJ	Attend status hearing on Zayo's motion for relief from the automatic stay (0.2); e-mail correspondence to case working group regarding same (0.1); telephone conference with Jeff Goetz regarding same (0.3).	500.00	.60	300.00
01/23/24	ELJ	Review joint mediation motion and stipulated lift stay order regarding Zayo motion and redline to same (0.4); e-mail correspondence to Austin Peiffer regarding issues relating to same (0.1); e-mail correspondence with Jeff Goetz, Eric Lam, and Austin Peiffer regarding same (0.1).	500.00	.60	300.00
TOTAL FEES FOR SERVICES					\$7,083.00

#### TIME AND FEE SUMMARY

	Rate	Hours	Amount
Elizabeth L. Janczak	500.00	12.50	6,250.00
Shelly A. DeRousse	595.00	1.40	833.00
<b>TOTAL</b>		<b>13.90</b>	<b>\$7,083.00</b>

#### ACCOUNT SUMMARY

**CURRENT INVOICE AMOUNT** **\$7,083.00**

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Date: April 23, 2024  
Matter: 912600.009  
Invoice No. 1160250

Matter: Committee Meeting and Governance

Elizabeth L. Janczak

For Professional Services.....\$1,438.00

**Current Invoice Amount .....****\$1,438.00**

Wire/ACH payment to Wells Fargo Bank  
Account name: SMITH, GAMBRELL & RUSSELL, LLP  
Wire routing number: 121000248  
ACH routing number: 061000227  
Account number: [REDACTED]  
For international wires: [REDACTED]  
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Main: 404-815-3500  
www.sgrlaw.com



BDC Group Creditors' Committee  
c/o Tammy Kemp, Chief Credit Officer  
Liquid Capital Exchange  
5075 Yonge Street  
Suite 700  
Canada

Page 1  
Date: April 23, 2024  
Matter: 912600.009  
Invoice No. 1160250

Matter: Committee Meeting and Governance

Elizabeth L. Janczak

### For Professional Services

Date	Biller	Narrative	Rate	Time	Fee
12/12/23	ELJ	Lengthy e-mail correspondence to Committee regarding Keystone and Zayo updates and open case issues (0.3).	500.00	.30	150.00
12/15/23	ELJ	E-mail correspondence to Committee updating them regarding 12/15 hearing and next steps (0.2).	500.00	.20	100.00
12/22/23	ELJ	E-mail correspondence to Committee regarding case update including fee application, Zayo hearing, and financial statements (0.2).	500.00	.20	100.00
01/02/24	ELJ	E-mail correspondence to Committee regarding Zayo motion status, objection to same, and NDA-sale issues (0.4).	500.00	.40	200.00
01/08/24	ELJ	E-mail correspondence with Committee regarding case update and 1/18 hearing (0.1).	500.00	.10	50.00
01/10/24	ELJ	E-mail correspondence with Brandon Kuenzi regarding Zayo motion to lift stay and NDA for potential buyers (0.1).	500.00	.10	50.00
01/24/24	ELJ	E-mail correspondence to Committee regarding Zayo motion and sale update (0.3).	500.00	.30	150.00
01/26/24	ELJ	E-mail correspondence to Committee regarding KSB notice of default and relief from stay motion (0.3).	500.00	.30	150.00
01/29/24	ELJ	Telephone conference with Brandon Kuenzi (West Pacific) and Shelly DeRousse regarding motion to convert, motions for relief from stay, and case issues and strategy (0.3); e-mail correspondence to Reyna Paz (RP Construction) regarding same (0.2).	500.00	.50	250.00

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April 23, 2024

01/29/24	SAD	Attend committee call with Elizabeth Janczak regarding motion to convert (0.3); e-mail correspondence with Committee regarding same (0.1).	595.00	.40	238.00
TOTAL FEES FOR SERVICES			\$1,438.00		

#### TIME AND FEE SUMMARY

	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Elizabeth L. Janczak	500.00	2.40	1,200.00
Shelly A. DeRousse	595.00	0.40	238.00
TOTAL		2.80	\$1,438.00

#### ACCOUNT SUMMARY

CURRENT INVOICE AMOUNT	\$1,438.00
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THIS STATEMENT REFLECTS ALL PAYMENTS POSTED 5 DAYS PRIOR TO INVOICE DATE.  
THIS STATEMENT MAY NOT INCLUDE CHARGES FOR WHICH WE HAVE NOT YET BEEN BILLED,  
OR WHICH HAVE NOT YET BEEN POSTED. THESE WILL BE INCLUDED ON A LATER INVOICE.  
CERTAIN CHARGES ON YOUR ACCOUNT INCLUDE AN ALLOCATION OF OVERHEAD ASSOCIATED WITH SUCH CHARGE.

Please send remittance to:

SMITH, GAMBRELL & RUSSELL LLP  
PO BOX 930930  
ATLANTA, GA 31193-0930  
Main: 404-815-3500  
www.sgrlaw.com

**Smith Gambrell Russell**

BDC Group Creditors' Committee  
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Canada

Date: April 23, 2024  
Matter: 912600.012  
Invoice No. 1160251

Matter: Schedules and Reports

Elizabeth L. Janczak

For Professional Services.....\$250.00

**Current Invoice Amount .....****\$250.00**

Wire/ACH payment to Wells Fargo Bank  
Account name: SMITH, GAMBRELL & RUSSELL, LLP  
Wire routing number: 121000248  
ACH routing number: 061000227  
Account number: [REDACTED]  
For international wires: [REDACTED]  
[REDACTED] (for foreign currency)

TO ENSURE PROPER CREDIT, PLEASE ADVISE US OF  
YOUR WIRE OR ACH AT [CONTROLLER@SGRLAW.COM](mailto:CONTROLLER@SGRLAW.COM)

PAYMENT IS DUE ON PRESENTATION,  
AND PAST DUE AFTER 30 DAYS

PLEASE ENCLOSE THIS PAGE  
WITH PAYMENT TO ENSURE PROPER CREDIT

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Page 1  
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Matter: Schedules and Reports

Elizabeth L. Janczak

### For Professional Services

Date	Biller	Narrative	Rate	Time	Fee
12/21/23	ELJ	Review November monthly operating report and compare to prior monthly operating reports (0.5).	500.00	.50	250.00
TOTAL FEES FOR SERVICES					\$250.00

### TIME AND FEE SUMMARY

	Rate	Hours	Amount
Elizabeth L. Janczak	500.00	0.50	250.00
TOTAL		0.50	\$250.00

### ACCOUNT SUMMARY

**CURRENT INVOICE AMOUNT** **\$250.00**

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OR WHICH HAVE NOT YET BEEN POSTED. THESE WILL BE INCLUDED ON A LATER INVOICE.

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